



Eliminate Unnecessary Fees

Avoid HSA statement fees with eStatements

Proficient Benefit Solutions health savings account eStatements – an option available to all account holders – eliminate the \$1.25 monthly paper statement fee many of your employees may currently be paying by giving them free online access to their HSA statements.

eStatements function exactly like traditional paper statements, only they are available for HSA account holders to view and download from within the proficientconnect.wealthcareportal.com/Page/Home.



Key Benefits



Eliminate the \$1.25 monthly charge associated with paper statements



Fully compliant eStatement solution



Faster delivery of employee monthly HSA statements



Help employees protect their financial information from potential identity theft by avoiding lost or stolen paper statements



Self-service convenience ensures employees can access current and past HSA statements and account information 24/7



Enrollment is simple with three easy steps: Employees simply log in to the proficientconnect.wealthcareportal.com/Page/Home, navigate to their HSA page, and follow the eStatement opt-in instructions provided. It's that simple!

Questions?

Call us at 210-659-8100