## EKOHI CMS USER DOCUMENTATION

## Expect Innovation

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.
Revision Information ..... 4
Ekohi CMS BackOffice overview ..... 5
Introduction ..... 11
Creating Media ..... 17
Creating a folder ..... 17
Uploading images and files ..... 17
Organizing and editing media items ..... 18
Cropping the Images ..... 20
Create Content ..... 21
Options in Content Tree ..... 21
Creating (or) Editing a page/new item ..... 23
Internal page ..... 25
Hexagon Landing ..... 88
Page. ..... 103
Marquee ..... 131
Featured News Repository ..... 138
Upcoming Events ..... 163
School Internal Page ..... 175
School Staff ..... 197
School Links ..... 217

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.Calendar Events236
School Folders ..... 251
Delete Content. ..... 271
Restore Content ..... 275
Undo Content ..... 280
References ..... 288
Internal References ..... 288
External References ..... 288

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

The following information summarizes the version update information

| Version Id | Date | Change Description | Author |
| :---: | :---: | :--- | :--- |
| 1.0 | $03 / 18 / 2017$ | Initial Revision | Manasa Arukala |
| 2.0 | $04 / 28 / 2017$ | Second Revision | Kiranmayi Thota, <br> Manasa Arukala |
|  |  |  |  |
|  |  |  |  |

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Ekohi CMS BackOffice overview

Details of all the common terms and concepts that are used throughout the Ekohi CMS BackOffice.

## Login Screen

When we go to the BackOffice for the first time, we are presented with the login screen.
Login url: http://www.sfdr-cisd.org/ekohi


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Section

The Section menu (Sidebar) is the vertical menu located on the left side of the BackOffice.
A section in Ekohi CMS is where one can do specific tasks related to that section. For example content, settings, media. We can navigate between different sections of the BackOffice by clicking the corresponding icon in the section menu.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Trees

A tree is an hierarchical list of items related (and usually restricted) to a specific concept, which could be something like a content tree or a media tree. We can expand trees by clicking the down arrow to the left of the node.


The Content Tree

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Node

A node is an item in a tree. The images and folders in the Media section are shown as nodes in the Media tree, page and content in the Content tree and so forth.

## Dashboards

A dashboard is the main view we are presented with when entering a section within the backoffice, and can be used to show valuable information to the users of the system.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Content

Content are the pages and content in the Content section. Each item in the tree is called a Node. Each node in the content tree exists out of different fields. Every content item (or Node) is defined by a Document Type.

Before a piece of content can be created it needs to be defined. That is why, when opening a blank installation of Ekohi CMS, it is not possible to create content in the Content section. All content needs a blueprint that holds information about what kind of data can be stored on the content node, which editors are used, how it is organized, where in the structure it is allowed and so forth. This blueprint or definition is called a Document Type.

## Document Type

Document types define the types of pages/nodes that backoffice users can create in the content tree. Each document type contains different properties or fields. Each field has a specific data type e.g. text, number.

## Properties

Every document type has properties. These are the fields that the content editor is allowed to edit for the node.

## Data Type

A Data Type defines the type of input for a property. Each document type property has a data type which defines the type of input of that property. Data types reference a Property Editor and are configured in the Ekohi backoffice in the developer section. A Data Type can be something very simple (textstring, number, true/false,...) or more complex (multi node tree picker, image cropper, Grid Layout).

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

The Data type references a Property Editor and if the Property Editor has settings these are configured on the Data Type. This means we can have multiple Data Types referencing the same Property Editor.

An example of this could be to have two dropdown Data Types both referencing the same dropdown Property Editor. One configured to show a list of cities, the other a list of countries.

## Property Editors

A property editor is a way to insert content into Ekohi CMS. An example of a property editor is the Rich Text Editor. It may be confused with Data Types. It's possible to have many Rich Text Editor Data Types with different settings that all use the Rich Text Editor property editor.

## Some important property editors to know

## Archetype:

An Archetype Property editor wraps other installed property editors. By wrapping the other properties, Archetype allows for custom and repeatable fieldset mashups.

Ekohi CMS allows users to create archetype inside another archetype called nested archetype.

## Rich Text Editor:

The tiny editing control provides the user with a very familiar and standardized set of tools for managing content.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## Media

Media items are used to store assets like images and video within the Media section and can be referenced from content.

## Introduction

## Layout



## Layout

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


As soon as we logged into the Ekohi CMS backoffice, we can see the above screen. As we can see it is divided into three sections 1) Sidebar 2) A Corresponding menu depending on which section of the sidebar we are in 3) and finally an Editing section

- Sidebar : We will see different options that we can choose from. Keep in mind that everybody will see different options, depending on what permissions they have been given. On my screen I have 10 options from Content to Approve it, these are basic sections that come with Ekohi CMS.so let's go through them
- The content section will be where we edit the content that is displayed on the website, so this will be where we spend most of our time.
- The Media section allows us to upload images and video
- The Settings section is aimed towards web designers that will work with things like style sheets and templates to change the appearance of the site. As a content editor we will not spend a lot of time in this section
- The Members section allows us to see the accounts that people have made at our website.
- The next sections we will not cover because they are meant for developers and administrators.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Content Menu: As we can see on screen there's SFDR home button and if we click on the arrow we get a drop-down list. This drop down list is called the content tree. In the content tree we can either click on the page to display the editing section or we can click the three dots to get a list of options. If I click on home we can see that an editing section appears,

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

... but if I click the three dots an options list appears. It will automatically assume that we want to create another page but if we hit the "do something else" button we can see the full list of options.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Editing Section: The editing section filled with different properties that all have different data types. There are different options to click on at the top of the editing section. These are called tabs, the same way a browser such as Google chrome, or Firefox can have different tabs.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


This is the section that one will find content we will be changing. Important parts of the Editing Section are the preview and save and publish buttons at the bottom of the screen.

- Preview allows us to see changes before they are published to the live site.
- While save and publish will save the website and publish it to a live site.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Creating Media

Media is handled same way as content. Instead of defining Document Types one can define Media Types that act as the base for media items. Unlike with normal content there are a three default Media Types:

- Folder
- Image
- File

The Folder Media Type is a container for organizing media items in the media tree. The Image Media Type is used for uploading and storing images and the File Media Type is used to upload and store other files in the Media section. This means we don't have to define our own Media Types to start using the section. we've already got the tools for organizing and uploading media.

## Creating a folder

It is always a good idea to start by creating a folder for Media items. Make sure to name folders in a way that makes it easy for editors to upload files and images in the right place.

To create a media folder go to the Media section and click the menu icon to the right of Media, alternatively one can right click the Media node and choose create. This will bring up the create dialogue. Pick the Folder, enter a name and press save.

## Uploading images and files

There are a couple different ways to do this. We can use the context menu as when creating a folder. Click the menu icon next to the folder and choose Image or File, enter a name for media item and click the Choose File button.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


An easier way to do it is to simply drag and drop the file to the upload area. Ekohi will automatically detect if it is an image or a file and create a media item in the folder. We can even drop entire folders (with subfolders) and the folder and file structure will be recreated. Alternatively we can click - or click here to choose files and get a standard OS file picker dialog.

The default Image Media Type has 5 properties that will be populated once the image is uploaded. These are Upload Image, Width, Height, Size and Type and can be viewed in the Media section and accessed in our templates.

Organizing and editing media items
The default view for the media section is a card view that lets preview the images and files.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


We can select multiple media items and do bulk operations (delete/move) by clicking the image. To edit properties on a media item simply click the blue bar at the bottom of the item.


We can switch to a list view by clicking the view toggle next to the search field and selecting the list view.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Cropping the Images

If we select an image that has been uploaded to the folder we'll see the full image and the crops we have defined.
Moving the blue focal point on the image will update the crops to focus accordingly.
We can also edit the individual crops by selecting them and moving the image or adjust the slider to zoom.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Create Content

## Options in Content Tree

We have various options in the Content Tree such as Create, Delete, move, rollback, reload, and audit trail...etc.
Usually a content editor has access to Content and Media sections. To get the options menu to appear we go to our content tree and click the three dots then "do something else" as we can see that we have a limited list of options because of the permissions in this editor account the same way we only have the content option in the sidebar.


Options in content tree

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Let's go through the options in this list, they are pretty self-explanatory but can be confusing:

- Create makes new pages
- Delete removes a page
- Move changes the level of a page
- Copy will duplicate a page
- Sort changes the order of the pages
- Rollback reverts back to a previous save point
- Audit Trail shows us what changes have been made on each page
- Publish displays the content on website.

Send To Publish sends content to a publisher/admin
Notification allows us to be notified when something changes
Send to Translation sends new content to a translator if we have a multi-lingual site

- Reload Nodes allows us to essentially refresh the page.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## Creating (or) Editing a page/new item

Let's start off by creating a new page. The first thing to think about is where we want this new page to reside. If we want to create a level two page then I can right-click on the level $1 /$ Home page and hit create, or hit the three dots.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

Next we will be given a list of available document types to use. One can think of these document types as a template of pre-selected properties and data types.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Internal page

## Creating/Editing internal page

- Go to SFDR Home
- Choose the document type Internal Page.
- If we look at the properties tab we can see that the document type is specified.
- If we are unsure what document type to use look at other pages in the properties tab to see what was previously used.
- Now we can enter test information and hit save.
- If we preview our website, we can see that the new test page has been created.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


We have 4 tabs in the internal page document type. Left Wing, Body, Right Wing and Special Right Wing. Let's discuss in detail about each and every tab.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

> Left Wing: The left section of the webpage.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


We have several property editors in the Left wing section, let's go through each and every property editor. Include In Navigation: One can't see the page in Main navigation unless check the checkbox.

## Example:

```
Include In Navigation?
Select to include this page in
main navigation.
```

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Include In Navigation?
Select to include this page in
main navigation.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Restrict Access: if we enable this, the respective page will be showed only when user logged into the website. Show Left wing: Check the show left wing check box to see the left wing section on the webpage.

Left Wing Header: Header for Left wing section
Left Wing Links: Link is an Archetype Property editor. It wraps other installed property editors. By wrapping the other properties, Archetype allows for custom and repeatable fieldset mashups.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.
Test

Actions -
Left Wing Body Right Wing Special Right Wing Properties


In the above screen Link Archetype Property editor has 5 other Property editors, Page Link Name: To specify the name to be displayed on Internal page link. Internal Page Link: This is a content picker property editor where user can select the internal page from the content tree.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


If we click on the Add button we will get the list of internal pages from the content tree, we can choose either one of the page. Here I would like to select Departments Page for test purpose.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


External Link Name: To specify the name to be displayed on External link. External Link: This is a text string property editor where one can enter the url of a website. Note: Do not forget to include http:// or https:// before website url, otherwise it will throw an error.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc. Left Wing Links Add redirect page or web I - Link

| Page Link Name <br> Please enter the link name to <br> be displayed for Internal page | Departments |
| :---: | :---: |
|  |  |
| Internal Page Link | + $\triangle$ Departments |
| Please select the internal page link |  |
| External Link Name | SFDR |
| Please enter the external link name to be displayed. |  |
| ExternalLink | http://www.sfdr-cisd.org |
| Please enter the URL |  |
| Restrict Access? | $\square$ |

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


If we give both internal and external link then internal page link will be populated on the webpage. Always internal page link has priority. If we want to see the external link on webpage, remove the internal link and page link name(if specified so).

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

| Left Wing Header | Test Header |  |
| :---: | :---: | :---: |
| Left Wing Links | $\checkmark$ Link |  |
|  | Page Link Name |  |
|  | Please enter the link name to be displayed for Internal page link |  |
|  | Internal Page Link | + Add |
|  | Please select the internal page link |  |
|  | External Link Name | SFDR |
|  | Please enter the external link name to be displayed. |  |
|  | ExternalLink | http://www.sfdr-cisd.org |
|  | Please enter the URL |  |
|  | Restrict Access? <br> show the links after user login | $\square$ |

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Test Header $\longrightarrow$
sfor


Restrict Access: if one check the restrict access check box then link will be showed only when member login into the website.

> Left Wing Links Add redirect page or web links


As we can see Link archetype has two buttons initially, plus and power buttons. If we want to create more than one link we can click on plus(+) button.


Now we got another Link archetype, like this, we can create as many as we want to.
(1) will un publish the link.
$\ddagger$ sorts the links.
X deletes the link.

Contact Information: Here we can enter person/office contact information and office hours.
We can create multiple contacts by clicking + button.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Make sure to check the" Show contact info" check box to see the contact information on webpage. Similarly check the "show office hours on site?".

Show Contact Info? Solect wh show contact

Contact Information

- Contact Information


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

ZipCode
78840
(830) 778-4000
Phone:
Enter Phone Number
Phone 2:
Fax:
Office Hours

| Office Hours |  |
| :--- | :--- |
| Monday |  |
| Tuesday | $8.00 \mathrm{am}-5.00 \mathrm{pm}$ |
| Wednesday | $8.00 \mathrm{am}-5.00 \mathrm{pm}$ |
| Thursday | $8.00 \mathrm{am}-5.00 \mathrm{pm}$ |
| Friday | $8.00 \mathrm{am}-5.00 \mathrm{pm}$ |
| Saturday | $8.00 \mathrm{am}-5.00 \mathrm{pm}$ |
| Sunday |  |

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


```
Test Header
SFDR
Test Name
Financial officer
Test@test.com
San Felipe Del Rio CISD , Administration Bldg.
315 Griner St.
Del Rio, TX 78840
Phone: (830) 778-4000
Office Hours:
Monday: }8.00\textrm{am}-5.00\textrm{pm
Tuesday: 8.00 am - 5.00 pm
Wednesday: 8.00 am - 5.00 pm
Thursday: 8.00 am - 5.00 pm
Friday:8.00 a 
Saturday: 8.00 am - 5.00 pm
```

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

Founding Member: Here we can enter Founding member details, it is an archetype property editor and it has two property editors called designation and Founder Name, again Founder Name is an archetype property editor.
We can create multiple Founding members and one founding member can have multiple founder names since founder name is also an archetype property editor. And make sure to select "show founding members on site?" to display their information.

Founding Member

- Founding Member
Designation
Enter designation

Founder Name
Enter Founder Name

- Founder Name

Founder Name Test Founder 1

Founding Member

## Show Founding <br> Members on Site

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

Founding Member
Founding Member
Founding Member

## Designation

$\square$
Enter designation:

Founder Name
Enter Founder Name
Founder Name

## Show Founding <br> $\nabla$

Members on Site

I have created two founding members, first founding member is CEO and he has one founder name called Test Founder 1. The second founding member is CFO and he has two founder names called Test Founder2, Test Founder 3

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

Representatives Section: Here we can enter representative's information. It has two property editors called Representative section header and Representative list.
Representative list has header, sub header and Representative Property editors.
Representative section can contain more than one representative list and a representative list can contain more than one Representatives. Make sure to check "Show representatives on site " to see representatives information.


Show Representatives on Site?

Representatives Section

- RepresentativeSection
Representative Section
Header
Representative List

Representative List

Representative

## - RepresentativeList

Header

Sub Header

Representative

2013-14 Citizens Committee

Membership Nominated by the Board of Trustees

- Representative

Representative Name

Designation

Hector Trevino

Community Representative


Campus Representatives

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Campus Representatives
2013-14 Citizens Committee
Membership Nominated by the Board of Trustees
Hector Trevino
David Martinez
David Martinez
Community Representative


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Sponsor Logo Slider: Here we can specify Sponsor's information, it has various property editors. o Slide Image: it is a media picker property editor, we can choose logo/image of the sponsor form the media.
o Slide Header Text: it is a rich text editor property editor , we can give header text for Logo/lmage.
o Slide Description: it is a rich text editor property editor, we can write description of the Logo/Image.
o Display Order: To specify the order of image.
Make sure to enable "Show sponsor logo slider?" to see slider on website.


Show Sponsor Logo Slider?

Show on site?

Slide Image


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.



This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

> Body: The Middle section of the webpage.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


We have several property editors in the Body section; let's go through each and every property editor.
Image: It is a Media picker property editor, we can choose images from the media. The selected image will be banner of the page.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## Header Text: Header for the banner.

Enable Slider: Check 'Enable slider' to see slider on website
Slider Duration: The time duration between slides

## Slider:



This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

Media Name: Name of Image/video
Is Media type Internal?: Check if the media type is internal
Internal Media Link: To upload image or video
External Media Link: To specify the url of media
Include in site? : check to show the media on website
Restrict Access?: check to show media after user login

## How to create slider?

## Adding Internal Images

- Specify the image name/description in the Media Name field
- Check 'is Media type internal?'
- Select the image by clicking internal media link field
- Check ' include in site?'
- Hit save and publish

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Slider

- MediaCenter

Media Name

Is Media type Internal?

Internal Media Link
Upload Internal Video


External Media Link
externalMediaLink

Include in site?
$\bullet$

Restrict Access?

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Adding Internal Videos

- Specify the video name/description in the Media Name field
- Check 'is Media type internal?'
- Select the video by clicking ' internal media link 'field
- Check 'include in site?'
- Hit save and publish

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Slider


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Adding External Images

- specify the image name/description in the Media Name field
- give image url in external media link field
- check' include in site?'
- Hit save and publish

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Slider

- MediaCenter
Media Name
Is Media type Internal?
Internal Media Link
Upload Internal Video

External Media Link
externalMediaLink
Include in site?

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Adding External Videos

- specify the video name/description in the Media Name field
- give video url in external media link field
- check' include in site?'
- Hit save and publish

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

Slider

- MediaCenter


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Creating Multiple slides

To create multiple slides simply click on the + button in 'MediaCenter' property editor.

Slider

## Un publishing slides

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

- If we don't want to see a slide on website ,we can un publish it by clicking on power button

Slider
MediaCenter
MediaCenter


- Slider
ider
- We can republish it by doing the same thing(click on power button)
- Hit save and publish


## Deleting slides

- If we want to remove a slide, simply click on the $\mathbf{X}$ button.

Slider

> MediaCenter
> MediaCenter

- Hit save and publish

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Content Description: this is a rich text property editor, we can enter the Content of page here.

## Content Description

Enter the content description

Lorem. Insum is simply dummy text of the printing and typesetting industry. Lorem Ipsum has been the industry's standard dummy text ever since the 1500 s, when an unknown printer took a galley of type and scrambled it to make a type specimen book. It has survived not only five centuries, but also the leap into electronic typesetting, remaining essentially unchanged. It was popularised in the 1960 with the release of Letraset sheets containing Lorem Ipsum passages, and more recently with desktop publishing software like Aldus. RageMaker including versions of Lorem Insum.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Show Message Board? : Message board will get displayed if we enable this check box.
Is Police Message Board? : enable this if it is a police message board.
Message Board Items: It is to create Message boards; we can create more than one message boards.

- Message Title: Title of the message board.
- Message Sub Title: Subtitle of the message board.
- Post Time: it is a date picker property editor, we can select a date here.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

- Message Priority: it has 3 distinct colors(Red, Green and White), we can choose either one based on priority.
- Police Message Priority: it has 2 distinct colors(Red and Green), we can choose either one based on priority.

Message Board Items

- Message Item


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## Message Board

```
Test Message
    (C) 17 Mar 17
    03:55:43 PM
Test Subtitle
    - View Detail...
```

If we click on the View details link, we can see the message description.

## Message Board



This is test message description.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Right Wing: Right section of webpage.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


We have several property editors in the Right Wing section; let's go through each and every property editor.

Redirect Links: it will navigate to document/ internal page link/ external link. Since it is an archetype property editor We can create multiple redirect links.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## Redirect link has various property editors, lets discuss them.

- Display icon: it has list of icons, we can select the appropriate icon to our link.


## Redirect Links

 Add linksekohic

- Redirect Links

Display Icon Select Icon to display

Document Link Name

Document Link

Page Link Name

Page Link


External Link Name

External Link

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Document link name: Name of the document to be displayed on document
- Document Link: we can pick the document from the media.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

Page Link Name: To specify the name to be displayed on Internal page link.
Internal Page Link: This is a content picker property editor where user can select the internal page from the content tree.
External Link Name: To specify the name to be displayed on External link.
External Link: This is a text string property editor where one can enter the url of a website.
Note: Do not forget to include http:// or https:// before website url, otherwise it will throw an error.
We have already discussed Page link name, page link, external link name, external link and restrict access in the left wing section.(please refer left wing tab)

Note: if we specify all the links(document, internal and external links), only one link will be populated on the website. Document links has highest priority, page link has second priority and then external link.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Actions *

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

Show Right Wing: Right wing section will get displayed if we enable this check box.
Right Wing Header: Header for right wing section
Outer Links: These links will get displayed under the redirect links. An outer link can be document ,internal page or external link. We can create more than one outer link.


```
Left Wing Body Right Wing Special Right Wing Properties
Show Right Wing? ■
Show Right Wing?
\square
Right Wing Header Test Header
Emer beadng tor the ngit Test Header
Outer Links
```



```
This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.
```



This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc. 81

Outer links has same property editors like redirect links except link description, where we can write about links.
Folders: Folder links are same as outer links but here we can place the links in a folder and restrict individual folder.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

industry's standard dummy text ever since the 1500 s, when an unknown printer took a galley of type and scrambled it to make a type specimen book. It has survived not only flve centuries, but also the leap into electronic typesetting, remalhing essentratly unchanged. It was popularisect th the 1950 s with the retease of Letraset sheets containing Lorem losum passages, and more recently with desktop publishing software like Aldus PageMaker including versions of Lorem Ipsum

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Show Upcoming events: Enable this option to show the events on website.
Upcoming Event List: Here we can create events. It has several property editors where we can give Event name, description, date and color.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.
 scramblar it to make a ture eneriman hok 15 has ciuvivar nont onlv five centuries hut alen the lean into
 of Letraset sheets containing Lorem Ipsum passages, and more recently with desktop publishing software like Aldus PageMaker including versions of Lorem Ipsum.

Message Board



## $\square$ Upcoming Events



Test Event Test Description

MAR


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.
> Special Right Wing: We will use this tab only in special cases (mostly for board meetings data). For example, if we want our data to be displayed in the following manner we can use this tab.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Note: Make sure to enable show special right wing to see the special right wing content.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Hexagon Landing

## Creating/ Editing Hexagon Landing

- Go to the SFDR Home in the content tree
- Click on 3 dots then we will be able to see the available document types.
- Select Hexagon landing document type.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- we will get the following screen

- Give a name to Hexagon landing page Here i am giving Test Hexagon Landing for test purpose.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


We have two tabs in the Test Hexagon Landing page.

- Design: Where one can design the page.
- Properties: It contains page information like Id, created by, creation date etc.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Let's create test content in the Design tab As we can see design tab has various property editors like Hex Home, Include in navigation and restrict access.

## Hex Home:

- Here we can create multiple Media rows
- a media row can have multiple hexagons

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Restrict access:Only authorized members can login and see this page if enabled.


In the media row property editor

- We can select an image for media row background from the media.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

- We can specify how many hexagons we want to have in each row by clicking up/down arrow or by typing the numeric value.(note: maximum number of hexagons per row is 4)
- We can create hexagons using media link property editor in Hexagon info.

Media link has various property editors:

- Media Name: The name which should be displayed on hexagon link
- Media URL: Background image for hexagon
- Media Desc: Description of the media
- Page Link Name: Name of the page link
- Internal page link: we can pick the internal page from the content editor where we want to navigate the link.
- External link name: name of the website
- External link: website url
- Document Link: Here we can pick the document from media
- Link Position: The position of the link on hexagon, we have three options here, top, center and bottom.
- Link color: we can choose the color of the link from the defined list


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


If we click on the + button we will have option to create another hexagon.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## Hexagon Info

Select Media Links


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## Creating multiple media rows:

Initially we will have option to create one media row, if we want to create multiple media rows, click on + button in Media row property editor.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Hex Home

This is to add a hexagon


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


In the above example, I have given hexagons per row is 1 , so I can create only one hexagon.
And I have given external link for hexagon and chose the link position to bottom and link color is blue.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Page

## Creating/Editing Page

Ekohi CMS allows users to create completely custom page layouts using any desired amount of rows and columns.
Here's how one can get started creating custom page templates:

- Go to SFDR Home in the content tree
- Click on three dots (or) Right click-->Create
- Select Page Document type

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Give a name for page

Here I am naming my page as Test

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Layouts

A layout is the general grid "container", it contains one or more sections which content editors can use to insert preconfigured rows. There are 3 main usage scenarios of layouts:

1. a single column layout which to the content editor will act like a full page canvas to insert elements on
2. a two column layout with a main content body, and one or more sidebar columns to insert lists or other sidebar widgets on.
3. Two column Half $n$ Half is same as two column layout, but , it splits the web page into two equal sections.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Choose a layout
- Here I am selecting 1 column layout

- This is how a 1 column grid will look like when editing. Here we can add different content elements that will build out page such as headers, articles, pictures etc., and we can add as many rows as we wish.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Creating content in the layouts

Here I would like to take an example of Full width Content Element


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Click on add content
- One will get a pop up window with various property editors.

- Choose desired content type/property editor

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Every element has same property editors which include Embed, Headline1, Image, Macro, Quote and Rich text editor.

- Embed: It allows embedding third party media like YouTube, Vimeo.., outside of the rich text editor. Example:

- Click on click to Embed
- Then we will get the following screen

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Enter the Media url in the URL field and click on Retrieve

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- we will get the video as soon as we click on retrieve button
- we can also specify the height and width of the video
- click on submit
- Go to Metadata tab
- Check "Include in navigation" to see video on website.
- Click on Save/Save and Publish

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Add content

- video has been embedded successfully.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Headline: It allows us to write the headers.

Example:


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

- Write the header in Header Property editor

Full Width Content

## Test Header

- Go to Metadata tab
- Check "Include in navigation", to see Header on website.
- Click on Save/Save and Publish
- Header has been created successfully.


Test Header


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.
 Example:


- Click on "Click to Insert Image"

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Select the Image

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Go to Metadata tab
- Check "Include in navigation", to see Image on website.
- Click on Save/Save and Publish
- Image has been inserted successfully.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


0
Macro: A macro is a reusable piece of functionality that one can re-use throughout the site.

## Example:

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Full Width Content


- Click in click to insert macro

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Choose a macro from the dropdown list
- Here I have only one macro called insert form, so I am going to choose that.
- Click on submit

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Macro has inserted successfully
- Go to metadata tab
- Check "Include In Navigation?" to see macro on website.
- Click on Save/ Save and Publish
- macro has been rendered on website.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Quote: A punctuation mark used to attribute the enclosed text to someone else.


## Example:



This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Write a quote in "Quote" property editor

| Full Width Content |  | 耎 |
| :---: | :---: | :---: |
|  |  | 衰 |
| Quote |  | - |
| This is a test quot |  |  |
|  | Add content |  |

- Go to metadata tab
- Check "Include In Navigation?" to see quote on website.
- Click on Save/ Save and Publish
- Quote has been rendered on website.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Rich Text Editor: The tiny editing control provides the user with a very familiar and standardized set of tools for managing content.

Some of the standard tools with which Ekohi CMS ships are shown below

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.
In a block of text or other elements has been indented, this button
Is active for you to remove indentation.

Any content that we need to publish on website that has formatting (bold, italicize, bulleted lists, images, paragraphs, etc.), should be entered using the Ekohi CMS RTE data type.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Example:



- Write the content in Rich text editor


As I mentioned we can control the basics such as styling and alignment. When we hover over the menu it tells us what the options are. Most are self-explanatory such as alignment, bullets, indentation but there are a few options that require more info. The Formats dropdown will be filled with pre-set styles that the web-designers have set up.

- Apply the styles and formatting

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

Full width content
흠


The insert/edit link is very useful and links to other websites or files.

- If I select SFDR-CISD and press insert link I will get a side menu.
- I now add www.sfdr-cisd.org to the URL box,
- Make sure to include the http:// or https:// ,otherwise it will think it is a level two page under root page.
- I will leave page title blank and choose my target to open the page in a new window or tab.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Click on select
- website url has linked to SFDR-CISD Text
- Go to metadata tab
- check "Include in navigation" to display the content on website
- click on Save/Save and Publish

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

Marquee

## Creating/Editing Marquee

In order to create marquee in Ekohi CMS, we need to first create a Marquee repository.
Marquee Repository contains collection of marquees.

## How to create Marquee Repository?

- Go to Content tree
- Select Home Elements $\rightarrow$ click on 3 dots and select Marquee Repository Document type.(or) Right click on 3 dots $\rightarrow$ select create and then choose Marquee Repository Document type.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Give a name to Marquee Repository

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Click on Save / Save and Publish

The Marquee Repository has been created successfully.
Now we have to create Marquee(s) in the Marquee Repository

## How to create Marquee?

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Go to Content tree
- Select Home Elements $\rightarrow$ navigate to Marquee Repository (Test Marquee Repository)
- Click on Create button $\rightarrow$ select Marquee

- Enter a name for marquee

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

- In the Design tab we have various properties to fill in.
- Marquee Text: This is where marquee text to be defined.

It is a rich text editor property, we can apply different styles to our marquee text like color, font , size etc.

- Scroll speed: The Scrolling speed of the marquee text, it is a numeric value(ex:10).

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

- Scroll Direction: In which direction marquee text should go, here we have two options in the dropdown box, right and left.
- Show on site?: check to display marquee on site.
- Show on Home Page?: check to display marquee on Home page.
- Display order: If we have multiple marquees in our Marquee repository then we can choose the display order of marquees.
- Click on Save / Save and Publish

The Marquee has been created successfully.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

Featured News Repository
In this section we will know how to create, edit, delete, sort , un publish and re publish Featured news .

## Creating/Editing Featured News Repository

A featured news repository comprises of Campus News and Announcements Links which are displayed in the home tab screen of the school website.

We use a featured news repository to add new content under campus news or announcements. If there is no Campus news or Announcements created earlier, we need to create new campus news/ Announcements.

To create Campus news/ Announcements under featured news repository,
Follow these steps-
Method 1-

- Click on the three dots next to the Home elements link in the content section under the school name.
- A screen is shown in the right with 'create' drop down button under 'Child items' tab.
- Click on Featured News Repository as highlighted.

```
Child items Properties
```

Create -

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Method 2 -

- Click on the 3 dots beside Home elements.
- A window is expanded with few options shown in the below image.
- Select School links as highlighted in the below image.
- A new screen in shown with fields to enter content regarding Campus news/ Announcements.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Method 3-

- Right click on the three dots beside home elements under the school name in the content section.
- Few options are expanded like create, delete, move etc. Click on 'Create’.
- A window is expanded same as above image.
- Click on featured news repository.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Method 4-

- Click on the Home elements link in the content section under the school name.
- We can find Actions drop down button on the top right corner of the screen.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Click 'create' to view extended screen. Refer below image.
- Select Featured News Repository as highlighted in below image.
- A new screen is displayed which allows us to enter content.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Note* - Follow the above methods if there is no Featured News Repository created prior.
With the Featured News Repository selection, a new screen is displayed with two tabs- Settings and Properties.
In this selection we could either create content regarding Campus News or Announcements.

- Settings- This tab has two fields.
- Is An Announcement?- Check this box if it is an announcement.
- Header Icon- Select an icon related to Campus News/Announcements from the drop down list to display beside the heading.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc. 143


Click 'Save and Publish'. This will ensure that the campus news/ announcements section is created.
The properties tab has properties related to the page. We usually do not change anything here.
After creating the campus News or announcements, the screen will look like this below image. The current screen will still allow us to create a new featured news repository.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Now, to view the newly/existing created announcements/campus news, click on the Home elements located under the school name to the left.

The below steps are the same for pre created Announcements/Campus news or the newly created Announcements/Campus news.

Steps to follow if the Featured News Repository is already created-

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Adding Content-

If we want to add content to Campus News, click on Campus news. And create a featured news under 'create' tab.
Similarly if we want to add content to Announcements, click on Announcements shown in the below image. Create a featured news under 'create' tab.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


The new screen after the click of create, looks like the image below.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc. $147^{\circ}$


There are three main tabs under this section. They are Introdution, News article, Properties.

## Introduction tab-

Let us consider the introduction tab to fill the fields. This tab shows the content as the teaser text. To view the content, user can click on the links displayed on the website. For the user to view those links and teaser text, we should add content under this introduction tab.

- Is an Announcement? - Check this if the content is an announcement.
- Header Icon- select a icon from the drop down box related to the news or announcements if any.
- Header Text- Give the heading related to the news/announcements.
- Header Image- Give an image related to the content.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

- Teaser Text- Give few lines of the main content as teaser text.
- Article External Link- Give a URL link if this article is related to other website.
- Show on Home Page- Check this to show this article on main home screen.
- Restrict Access?- Check to show the link after member login.



## Tab 2- News Article-

News article follows a grid layout. With the grid layout, we could add content in

- 1 column layout
- 2 column layout(can divide screen into $40 / 60$ part of screen width or $60 / 40$ part of screen width)
- 2 column half $n$ half (divides the content in the screen equally $-50 / 50$ )

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Click 'Save and Publish' to publish the filled in details in the website.

## Tab 3- Properties-

The properties tab has properties related to the page. We usually do not change anything here.

## Website View-

Once all the content in the featured news repository is created and published, the website looks something like this.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc. 150



This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## Deleting Featured news Repository-

Deleting featured news repository can be anything like deleting the Campus news/ Announcements completely or deleting few of the news articles inside campus news/ announcements.

## Deleting a Campus News/Announcement/ few articles-

To delete few articles under campus news/ announcements, click on any one of the child item (campus news/ announcements) under home elements section.

For example, considering announcements.

- After clicking on the announcements (Hover over announcements to get underlined text), all the announcement articles under announcements are visible. Refer below image.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Select any announcement article link by clicking on the image beside the name.
- Once clicked on any of the announcements, a tick mark appears beside the name replacing the logo- image.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Along the tick mark, few other options are also displayed- Publish, Unpublish, Copy, Move and Delete.
- Select delete option. A confirmation dialog box appears.
- Click 'ok' to delete.
- Click on save and publish to apply changes.


## Deleting all Campus News/ Announcements under Featured news Repository-

- Click on Home elements in the content section
- Select either announcements/ campus news by clicking on the logo-image beside the name.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Once clicked on campus news/announcements a tick mark appears beside the name replacing the logo image.
- Along the tick mark, few other options are also displayed- Publish, Unpublish, Copy, Move and Delete.
- Select delete option. A confirmation dialog box appears.
- Click 'ok' to delete.
- Click on save and publish to apply changes.


## Unpublishing a Featured News Repository-

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

Unpublishing is always safe rather than deleting as, the content is always present in the Ekohi CMS but it would not be displayed in the website.
Unpublishing featured news repository can be anything like unpublishing the announcements/campus news completely or unpublishing few of the links inside program or quick links.

## Unpublishing Announcements/Campus News-

- Click on Home elements in the content section
- Select either announcements/campus news by clicking on the logo-image beside the name.

- Once clicked on any of the featured news, a tick mark appears beside the name replacing the logo- image.
- Along the tick mark, few other options are also displayed- Publish, Unpublish, Copy, Move and Delete.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc. 156

- Click on save and publish to apply changes.

To republish the featured news links, click on the logo - image and select publish option. Click on save and publish to apply changes.

## Unpublishing few news articles inside announcements/campus new sections-

To unpublish few articles under announcements/campus new, click on any one of the child item (announcements/campus news) under home elements section.

For example, considering announcements.

- Click on announcements. A new screen is displayed with all the announcements list.
- Select any announcement article by clicking on the logo-image beside the name.
- Once clicked, a tick mark appears beside the name replacing the logo- image.
- Along the tick mark, few other options are also displayed- Publish, Unpublish, Copy, Move and Delete.
- Select Unpublish option. The news link is faded representing its unpublished.
- Click on save and publish to apply changes.

To republish the articles back, click on the logo- image and select publish option. Click on save and publish to apply changes.

## Sorting the Order of campus news/announcements displayed in website-

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc. 157


To sort the order of campus news and announcements locations,

## Method 1-

- Select Home elements. A new screen is displayed with the home elements list.
- Click on the actions drop down button located at top right corner.

- Select 'Sort'. This expands a screen as shown below.
- In this screen click and drag the announcements or campus news to the targeted positon.
- Click 'save' and then save and publish to apply changes.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Method 2-

- Right click on the three dots beside Home Elements located under the school name in the content section.
- This click expands a screen with options like create, delete, sort.
- Select Sort as shown in the below image.
- A new window is poped as shown in aboove image.
- In this screen click and drag the announcements or campus news to the targeted positon.
- Click 'save' and then save and publish to apply changes.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Note*- While sorting campus news and announcements, they both can interchange their position in the website. Featured news repository is designed to be displayed below calander only.

Though, the sorting allows us to move any of the featured news to any target location, the result is not displayed in the website.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.



This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.



This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## Upcoming Events

In this section we will know how to create, edit, delete, sort , un publish and re publish Upcoming Events.

## Creating/Editing Upcoming Events

To add new events under upcoming events, we use upcoming events document type.
We can add upcoming events only to the district but not to schools.
Most of the times, we can find upcoming events already created under home elements.
If the upcoming events section is not created, follow these steps-
To create new upcoming events, there are four possible ways.

## Method 1-

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Click on the three dots next to the Home elements link in the content section under SFDR.
- A screen is extended to view options shown in above image.
- Select Upcoming Events document type as highlighted.
- A new screen is displayed which allows us to enter content.


## Method 2-

- Right click on the three dots next to the Home elements link in the content section under SFDR.
- A screen is extended to the right with options like create, delete, move etc.
- Select create option as shown in image below.
- The same window as in above method is displayed. (Refer above image)
- Select Upcoming Events document type as highlighted.
- A new screen is displayed which allows us to enter content.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Method 3-

- Click on the Home elements link in the content section under SFDR.
- A new screen is displayed with two tabs - child items, Properties.
- Click on 'create' drop down button under 'Child items' tab.
- This drop down expands with few document types.
- Select Upcoming Events as highlighted in below image.
- A new screen is displayed which allows us to enter content.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Method 4-

- Click on the Home elements link in the content section under SFDR.
- We can find Actions drop down button on the top right corner of the screen.
- Click 'create' to view extended screen. Refer below image.
- Select Upcoming Events as highlighted in below image.
- A new screen is displayed which allows us to enter content.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


If Upcoming events is created prior to this, we can add new events using the Upcoming event archetype property editor.

To do so, click on the upcoming events under the child items. The created upcoming events section can be seen in the below image.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


In the new screen, Enter the heading Upcoming events (If not given/created earlier) Also, there are two tabs - Design, Properties.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## Adding Content



- Upcoming Events List- It is a archetype property editor. i.e, any number of calendar events could be created using this editor.
- Event Name- Enter a name for the event.
- Event Description- Give a description of what the event is about.
- Date and Time- Select the event's time and date.
- Date Color- We can pick a color to the corresponding event. It is something like color coded to that event.
- Include in Navigation- Check this to show all the events on the website. (Checking this is mandatory.)
- Restrict Access?- Check to show upcoming events after member login.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Property Tab-

- The properties tab has properties related to the page. We usually do not change anything here.

Click 'Save and Publish' to publish the filled in details in the website.

## Website View-

Once all the content in the calendar is created and published, the website looks something like this.
Note*- Only the fields filled in are displayed in the Website.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## Deleting event -

- To delete any event inside the upcoming events, there is a $\mathbf{X}$ symbol beside the upcoming event list archetype property editor.
- Click on $\mathbf{X}$ sign beside the event link to delete.
- A confirmation dialogue box appears. Click 'Ok'.
- Click on save and publish to apply changes.

```
Upcoming Events
Design Properties
Upcoming Event List
Upcoming Event
Upcoming Event
Actions -
```



Include In Navigation?
$\nabla$
Please select this to include in
navigation

Restrict access?
show this page after user
login?

## Deleting district Upcoming events from Home elements-

Deleting the upcoming events from home elements is restricted. Hence, it is not possible to delete upcoming events section.

## Unpublishing an event-

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- To unpublish few events under upcoming events, click on home elements under content section in SFDR.
- Select upcoming events (hover on the words school upcoming events and click on it) under child items to view all the events listed.
- There is an $\boldsymbol{U}$ power button beside the Upcoming event list archetype property editor.
- Click on the $\mathfrak{U}$ button related to the link to unpublish and the link is faded indicating that the link is unpublished.
- Click on save and publish to apply changes.


## Publishing back the unpublished events-

- To republish the events, click on the $\boldsymbol{\cup}$ power button beside the Calendar event archetype property editors again.
- This will republish the event back.


## Unpublishing All Upcoming Events-

Un-publishing the upcoming events from home elements is restricted. Hence, it is not possible to Un-publish upcoming events section.

## Website view after deleting/un-publishing events-

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## How to Sort the events?

## Change the order of the events displayed in the website-

- Select upcoming events to view the upcoming event list.
- If there are multiple events visible, we can reorder/sort the positions of the events displayed in the website.
- We can find $\ddagger$ symbol beside the upcoming event list archetype properties.
- Click on this symbol along side of the event to move.
- Click, hold and drag to a position we want to change it.
- This will reorder/sort the events visible on the website.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Website view after sorting-



This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## School Internal Page

In this section we will know how to create, edit, delete, sort, un publish and re publish School Internal page.

## Creating/Editing School Internal Page

To add a school internal page we need to create a new page and add content to the newly created page.
To select 'create' option, there are three different possible ways.
Method 1-Follow these steps-

- Click on the three dots next to the school name in the content section. A new window pops up, it is shown in the below image. (Fig: create school internal page)
- Click on the School internal page as highlighted.



## Method 2-

- Click on the Actions drop down button which is located at the top right corner of the screen (can be viewed in the image below). (Fig: create school internal page)
- This will expand few options like create, delete, edit. Select 'create' to pop up the same window as shown above.
- Click on the School internal page as highlighted.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Method 3-

- Right click on the three dots next to the school name in the content section. A new window pops up, it is shown in the below image.
- Select create and a new window pops up same as in the above 2 methods. (Can be viewed in the above image Fig: create school internal page)
- Click on the School internal page as highlighted in the 'create school internal page' image.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


With the school internal page selection, a new screen is displayed.
It has three tabs- Page Info, Metadata and properties. $1^{\text {st }}$ we need to fill the details in 'Page Info' tab. This tab allows the user to enter the content appropriately in given fields. It can be viewed in the image given below.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Fig: School Internal Page - Page Info tab (1)

## Page Info Tab-

## Filling the content-

There are fields which guide us how to fill content in this screen.
Step by step guidance is described below on how to fill the fields.
Heading for page- Enter a name for the internal page. (In the image -School Internal Page - Page Info tab(1) image, we can see it as 'library')

1) Banner Image- Give a image to display behind the heading for page.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.
2) Header Text- It is the heading for content.
3) Page Text - This field allows us to enter content description.


```
Font Sizes 
```



```
T
```



```
Mumblebokts.ulvel Dsswort books
staral
Ulimmte Suidet to Reading Compreteren
```

The page text field is a Rich Text Editor(RTE). It is a control where we can add large content. Its interface is similar to Microsoft word or Google docs. There are few useful features in the RTE where we could add URL web links, insert 'media' using 'media picker'. Align and give styles to the content.

- Insert/Edit URL Link- It links a word or sentence to other websites, internal website pages or files.

As shown in the above pic, select the highlighted link symbol to add a URL link.
A new window pops up to the right side of the screen as shown below.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Fill the field 'link to document' with the URL link. Make sure to include the https:// otherwise it will think it is a level two page under root page.
- The field 'Page Title' displays the name for the link as a title if hovered over the word or sentence which is linked.
- Choose 'Target' location from the three given options to open the link in that window or a new window.
- Click 'Select' after filling the fields. This will ensure to implement the changes made
- Media Picker- This works the same way as our media picker data type.
- Set the cursor to a desired position where we want to add the image in the content section.
- Click the Media picker button (highlighted in the below image).

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

- A new window is displayed on the right. Select the media (can be image or document) we want from our media folder and click submit.
- We can also re-size the image and apply other style elements such as alignment, and even add hyperlinks to the image.


For more detail description about the media picker, follow the topic media picker property editor in the documentation
4) Block Set- It is an archetype property editor. (Refer the image -School Internal Page - Page Info tab(2))

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Fig: School Internal Page - Page Info tab (2)
"Archetype is an Ekohi CMS property editor that wraps other installed property editors. By wrapping the other properties, Archetype allows for custom and repeatable field set mashups.

As seen in below image, Block Set archetype has two buttons initially, plus and power buttons. If we want to create more than one Block Set we can click on plus (+) button.

Block Set
Block Set

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

Now, another Block Set archetype is expanded which allows us to fill details. This way, we can create as many as we want.
(J) Click on this button to un publish the Block Set.

+ Sorts the Block Set.
X deletes the Block Set.

5) Block Set Fields-

- Header- Give a heading for the content. Or a sub heading can be given to the content related to the page text field.
- Image position Left? - Check the box to display the 'display image' to be on left and the associated content related to the right.
- Display Image - Select an image related to the associated content to display.
- Associated Text- Add a descriptive text supporting image.

6) Quote- In this field we can add a Quote.( Refer the image -School Internal Page - Page Info tab(3))
7) Quote By-Give the name of the person or entity to whom the quote is ascribed to.


Fig: School Internal Page - Page Info tab (3)
After filling the above fields, Click on 'save and publish', which is located at the bottom right corner. By doing so, this will publish the filled content.

## Metadata Tab-

Now, Click on the Metadata tab.
Include in Navigation- check the checkbox to create a tab for this school internal page in the main navigation.
Note*- The content is displayed only if 'include in navigation' is checked.
Click on ‘save and Publish'.
This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

Library
Staff Home Metadata Properties
nclude In Navigation? -

## Property Tab-

The properties tab has properties related to the page. We usually do not change anything here.
Few examples of a school internal page are library page, written art, language arts etc.

## Website View-

Once all the content in the school internal page is created and published, the website looks something like this. Note*- Only the fields filled in are displayed in the Website.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


In the above picture, we could see that Library (Main Navigation) is included in the navigation as we checked the Include in Navigation check box.

Also, though the content under Library Resources and Research was added in RTE, it is displayed in 2 column due to the design structure.
Timings where added into block set.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Deleting School Internal Page-

We can delete an existing school internal page. Once deleted, the page cant be viewed anymore.
For example, let us consider deleting the Library Internal page.
To delete a page, there are two possible ways.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Click on the internal page that we want to delete. (Here in the above image, library is selected.)
- Click on the Actions drop down button which is located at the top right corner of the screen (can be viewed in the image above).
- This will expand few options like create, delete, edit. Select 'delete' to pop up a new window shown below.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Click on 'ok' and the page is deleted.


## Method 2-

- Right click on the three dots next to the school internal page we want to delete in the content section. A new window pops up with options like create, delete, edit. Select 'delete' to pop up a new window same as in above image.
- Click on 'ok' and the page is deleted.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Unpublishing a School Internal Page -

- Unpublish option is a safe option when compared to delete. Also, with more advantages.
- With delete option, the changes cannot be reverted back. But with unpublish, all the content is intact except that it is not visible in the website.

We cannot unpublish the school internal page directly with a button selection. But to restrict the view of this page, we could uncheck the 'Include In Navigation' check box in the Metadata tab.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


By this step, the school internal page tab is removed. The content would still be present in the website as well as in Ekohi CMS.

## Change the order of the School Internal Pages displayed in the website-

To arrange the order of the school internal page tabs in the website, we need to select 'sort' option in the ekohi CMS.
Note*- Sorting can be done between School Internal pages, Page and School Staff. We shall discuss this sorting later in the documentation.

We can find sort in two different locations.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## Method 1-

- Select the school name in the content section.
- Click on the Actions drop down button which is located at the top right corner of the screen (can be viewed in the image below).

|  | Actions - |
| :---: | :---: |
| + Create |  |
| $\mathbf{x}$ Delete |  |
| a Move |  |
| [1] Copy |  |
| © Change Document Type |  |
| 1 Sort |  |
| n Rollback |  |
| - Audit Trail |  |
| - Publish |  |
| - Send to Publish |  |
| A Culture and Hostnames |  |
| me Permissions |  |
| @ Publicaccess |  |
| - Notifications |  |
| - Send To Translation |  |
| $\bigcirc$ | Reload |

- This will expand few options like create, delete, edit, sort, etc. Select 'sort' to pop up a new window shown below.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Method 2-

- Right click on the three dots next to the school name in the content section. A new window pops up with options like create, delete, edit, sort.
- Select 'sort' to pop up a new window same as in above image.

With this new window appearance, all the internal pages are shown with a sort order.
For example, in the above image, we can see tow internal pages - Library (sorting order 2) and Written art (sorting order $3)$.

Let us rearrange these two internal pages.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Click 'save' button at the bottom.
- This it self rearranges the sorting order.


## Website View-

To view the above changes in the website, refresh the website after sorting is complete.
Befor sorting website view-


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Changing the content order inside the school internal pages-

The content is displayed in the website resembles the content exactly as we fill in the Ekohi CMS. We cannot reorder regular fields but, only content present in the Archetype property editors can be reordered.

To re-order the content present in the Archetype property editors, we can
select
$\ddagger$ beside the archetype property editors.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## School Staff

In this section we will know how to create, edit, delete, sort , un publish and re publish School Staff.

## Creating/Editing School Staff Page

To add a school staff page we need to create a new page and add content to the newly created page.
To select 'create' option, there are three different possible ways.
Method 1- Follow these steps-

- Click on the three dots next to the school name in the content section. A new window pops up, it is shown in the below image. (Fig: create school staff page)
- Click on the School staff page as highlighted.


Fig: create school staff page
Method 2 -

- Click on the Actions drop down button which is located at the top right corner of the screen (can be viewed in the image below). (Fig: create school staff page)
- This will expand few options like create, delete, edit. Select 'create' to pop up the same window as shown below.
- Click on the School staff page as highlighted.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Method 3-

- Right click on the three dots next to the school name in the content section. A new window pops up, it is shown in the below image.
- Select create and a new window pops up same as in the above 2 methods. (Can be viewed in the above image Fig: create school staff page)
- Click on the School staff page as highlighted in the 'create school staff page’ image.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


With the school staff page selection, a new screen is displayed.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

It has three tabs- Page Info, Metadata and properties. $1^{\text {st }}$ we need to fill the details in 'Page Info' tab. This tab allows the user to enter the content appropriately in given fields. It can be viewed in the image given below

## Filling the content- Page Info Tab:

There are fields on the left side in the CMS which guide us how to fill the content in this screen.
Step by step guidance is described below on how to fill the fields.
Heading for page- Enter a name for the internal page. (In the above image we can see it as 'staff')

1) Staff Banner - Give a image for to display behind the header of the page.
2) Staff Header- It is the heading for staff content.
3) Staff Description - This rich text editor field allows us to enter content description.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.
4) Staff Info- It is a archetype inside a archetype property editor.
"Archetype is an Ekohi CMS property editor that wraps other installed property editors. By wrapping the other properties, Archetype allows for custom and repeatable field set mashups.

As seen in below image, Staff Info archetype has two buttons initially, plus and power buttons. If we want to create more than one Staff Info we can click on plus (+) button.

Staff Info
Staff Info

Now, another Staff Info archetype is expanded which allows us to fill details. This way, we can create as many staff members as we want.
(J) Click on this button to un publish the Staff Info. (This will un publish that particular staff info only.)

+ Sorts the Staff Info.
$X$ deletes the Staff Info.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## Staff Info Fields-



- Staff List Header-
- Staff List - Staff Member- Staff Member is an archetype property editor.

This means that now, we have archetype property editor inside the archetype property editor - nested archetype. (Staff Member inside Staff Info)

- Because of the nested archetype we can add ' $n$ ' number of Staff members into Staff Info. Also, there could be any number of staff Info.
- To unpublish just a staff member, click on the power button $\boldsymbol{\cup}$ beside staff member archetype.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

- $\ddagger$ Sorts the Staff members.
- X deletes the Staff members.


## Staff Member Fields-

- Name- Enter the name of the staff member
- Designation - Select appropriate designation of the staff.
- Head Shot - Pick an image of the staff personal from the media folder.
- Display Image - Pick an image of the staff personal to display from the media folder
- Gender - Select the gender of the staff (male/female)
- Image Position- Select front or back
- Person description- Give the personal description info if any.

Person description is a Rich Text Editor (RTE) property type. Its interface is similar to Microsoft word or Google docs. There are few useful features in the RTE where we could add URL web links, insert 'media' using 'media picker'. Align and give styles to the content.

- Phone- Add contact number
- Email Address- Give the email address.
- Facebook Profile- Give the URL of Facebook profile
- Twitter Profile- Give the URL of Twitter profile
- LinkedIn Profile- Give the URL of the LinkedIn profile

5) Supporting Staff- Supporting Staff is an archetype property editor.

We can add any number of supporting staff members with the help of archetype property editor.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

- Supporting Staff Fields-
- Designation- Select a designation appropriate for the staff
- Supporting Staff Info- It is an archetype property editor.

This means that now we have archetype inside the archetype - nested archetype. (Supporting Staff Info inside Supporting Staff)
Because of the nested archetype we can add ' $n$ ' number of Staff Info into ' $n$ ' number of Staff members.
For example - All the assistant principals can be under one archetype. Similarly, all the secretaries can be clustered into other archetype.

This way, we can add each supporting staff into their respective designation archetype.

- Supporting Staff Info fields-
- Name- Enter the name of the supporting staff
- Email- Give the email address of the staff.
- Phone- Enter the phone number
- Description- Give detailed description of the supporting staff if any.
- Facebook Profile- Give the URL of the Facebook profile
- Twitter Profile- Give the URL of the Twitter profile



## Filling the content- Metadata-

Click on the Metadata tab.
Include in Navigation- check the checkbox to create a tab for this page in the main navigation.
Note*- The content is displayed only if 'include in navigation' is checked.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

Click on save and Publish.
Staff
Staff Home Metadata Properties
Include In Navigation?

The properties tab has properties related to the page. We usually do not change anything here.

## Website View-

Below 3 images show how the content is displayed on the website after publishing.
Note*- Only the fields filled in are displayed in the Website.
In the below image, we could see that Staff (Main Navigation) is included in the navigation as we checked the Include in Navigation check box.
Only the fields filled in are displayed in the Website.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Deleting School Staff Page-

We can delete an existing school staff page. This option cannot be reverted back. Once deleted, the page cant be viewed anymore.

For example, let us consider deleting the staff page.
To do so, there are two possible ways.

## Method 1-

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Click on the staff page that we want to delete.
- Click on the Actions drop down button which is located at the top right corner of the screen (can be viewed in the image above).
- This will expand few options like create, delete, edit. Select 'delete' to pop up a new window shown below.

- Click on 'ok' and the page is deleted.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## Method 2-



- Right click on the three dots next to the school staff page we want to delete in the content section. A new window pops up with options like create, delete, edit. Select 'delete' to pop up a new window same as shown in method 1 image.
- Click on 'ok' and the page is deleted.


## Unpublishing a School Staff Page -

- Unpublish option is a safe option when compared to delete. Also, with more advantages.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- With delete option, the changes cannot be reverted back. But with unpublish, all the content is intact except that it is not visible in the website.

We cannot unpublish the school staff page directly with a button selection. But to restrict the view of this page, we could uncheck the 'Include In Navigation' check box in the Metadata tab.


By this step, the school staff page tab is removed. The content would still be present in the website as well as in Ekohi CMS.
This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## Website view after unpublishing/ Deleting School Staff Page-




As we can see, there is no staff tab visible in the main navigation.
Currently, the website looks empty because we did not add any content in the Home tab. But, we could see the internal pages visible as we have filled the content in those pages. Going further we will see how to add the content to the Home tab.

## Change the content order inside School Staff page displayed inside the website-

The content is displayed in the website resembles the content exactly as we fill in the Ekohi CMS. We cannot reorder regular fields but, only content present in the Archetype property editors can be reordered.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

To re-order the content present in the Archetype property editors, we can

select $\ddagger$ beside the archetype property editors.

## Sorting-

In the actions drop down menu, there is an option called 'sort'. This option can be implemented only for the main navigation items displayed on the website.

Note*- It is advisable to have just 1 staff page any given school, rather than having 2 or more staff pages
Hence, sorting cannot be implemented alone on a staff page.
We shall discuss the sorting under main navigation further in the document.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## School Links

In this section we will know how to create, edit , delete, sort , un publish and re publish School Links.

## Creating / Editing School Links

School Links comprises of Programs and Quick Links which are displayed in the home tab screen of the school website.
To add new school links, we need to create Programs/Quick links with the help of 'School links' document type under Home elements and add content to the newly created Links.
To create Programs/ quick links under school links,
Follow these steps-

## Method 1-

- Click on the three dots next to the Home elements link under the school name in the content section.
- A screen is shown in the right with 'create' drop down button under 'Child items' tab.
- Click on the School links as highlighted.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Method 2-

- Click on the 3 dots beside Home elements
- A window is expanded with few options shown in the below image.
- Select School links as highlighted in the below image.
- A new screen in shown with fields to enter content regarding Programs/Quick Links.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Method 3-

- Right click on the three dots beside home elements under the school name in the content section.
- Few options are expanded like create, delete, move etc. Click on 'Create'.
- A window is expanded same as above image.
- Click on featured news repository.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Method 4-

- Click on the Home elements link in the content section under the school name.
- We can find Actions drop down button on the top right corner of the screen.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Click 'create' to view extended screen. Refer below image.
- Select School Links as highlighted in below image.
- A new screen is displayed which allows us to enter content.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Note* - Follow the above methods if there are no programs/ quick links created prior to this.

With the School Links selection, a new screen is displayed to enter details in the fields for folders and school media links section. Follow the below steps to continue.

Steps to follow if the programs/ quick links are already created/ newly created-

- Click on the programs or Quick Links (Where ever the content needs to be added).

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- With the programs or quick links selection, a new screen is displayed to enter details in the fields for folders and school media links section.
- To add new links, Click on the (+) button at the end of the archetype where we wish to add the links.


Step By Step reference to fill the fields.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


1. School Media Links- Unlike the folders, these links are displayed upfront. It is also a archetype property editor.

- Media Link2- Each Media link comprises any of internal link, document or an external link.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Document Link Name- Enter a document name only if the link is a document.
- Document Link- Select a document from media only if the link is a document
- Page Link Name- Enter a Internal page name only if the link is internal page. (Here in the above images as we can see, the page link names and page links are given.)
- Internal Page Link- select an Internal page link only if the link is internal page.
- Extenal Link Name- Enter a external page name only if the link is external page.
- Extenal Link- Enter a external page URL only if the link is external page.
- Link Description- Give the description for the link if any.
- Restrict Access- Check to show this link only after member login.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of
2. Include In Page- Check this to display the content in the website.

Click 'Save and Publish' to publish the filled in details in the website.
Note*- Each link is displayed only if the name for the link is entered in the appropriate field.
If we enter all the three fields values(document, internal page, external page) in one medial link2, then document alone is displayed since it is given in the $1^{\text {st }}$ field.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## Deleting School Links-

Deleting schools links can be anything like deleting the programs/Quick links completely or deleting few of the links inside program or quick links.

## Deleting Few links in the programs/quick links sections-

To delete few links under programs/Quick links, click on any one of the child item (programs/quick links) under home elements section.

For example, considering programs.

- After clicking on the programs, all the links under programs are visible. Refer below image.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

- There is an X mark beside the medialink2 archetype property editors.
- Click on ' $X$ ' and a dialog box pops up asking for confirmation.
- Select 'OK' to delete the media link.
- Click on save and publish to apply changes.

Note*- Once deleted, this cannot be reverted back.

## Deleting Programs/ Quick Links-

- Click on Home elements in the content section
- Select either programs/ Quick links by clicking on the image beside the name or on the horizontal row.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Once clicked on any of the links, a tick mark appears beside the name replacing the 'link' image.
- Along the tick mark, few other options are also displayed- Publish, Unpublish, Copy, Move and Delete.
- Select delete option. A confirmation dialog box appears.
- Click 'ok' to delete.
- Click on save and publish to apply changes.


## Unpublishing a School Link -

Unpublishing school links can be anything like unpublishing the programs/Quick links completely or unpublishing few of the links inside program or quick links.

## Unpublishing Few links in the programs/quick links sections-

To unpublish few links under programs/Quick links, click on any one of the child item (programs/quick links) under home elements section.

For example, considering programs.

- After clicking on the programs, all the links under programs are visible. Refer below image.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- There is an $\boldsymbol{\cup}$ power button beside the medialink2 archetype property editors.
- Click on the $\boldsymbol{U}^{\text {b }}$ button and the link is faded indicating the link is unpublished.
- Click on save and publish to apply changes.

To publish these links back, click on the power button again. The link is highlighted again. This will republish the links.

## Unpublishing Programs/ Quick Links-

- Click on Home elements in the content section
- Select either programs/ Quick links by clicking on the icon image beside the name or on the horizontal row.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.



- Once clicked on any of the links, a tick mark appears beside the name replacing the 'link' image.
- Along the tick mark, few other options are also displayed- Publish, Unpublish, Copy, Move and Delete.
- Select Unpublish option. The link is faded representing its unpublished.
- Click on save and publish to apply changes.

To republish the schools links, click on the 'link' image and select publish option. Click on save and publish to apply changes.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## Sorting the order School Links under home elements-



- Click on the Home elements under content section.
- Select Actions drop down button to expand few options like create, delete, move, sort etc.
- Click on sort. A new window is expanded which allows us to sort.
- Click on the programs. Drag and drop it below quick links. This itself will sort the school links.
- Click Save. Now click save and publish.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Before sorting-


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


|  | Search | SFDr cisd home |  |
| :--- | :--- | :--- | :--- |
|  |  |  |  |

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Calendar Events

In this section we will know how to create, edit , delete, sort , un publish and re publish Calendar Events.

## Creating/Editing Calendar Events

To add new events under calendar, we use calendar document type.
To create, there are four possible ways.
Follow these steps to create calendar events/upcoming events-

## Method 1-



This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

- Click on the three dots next to the Home elements link in the content section under the school name.
- A screen is extended to view options shown in above image.
- Select Calendar document type as highlighted.
- A new screen is displayed which allows us to enter content.


## Method 2-

- Right click on the three dots next to the Home elements link in the content section under the school name.
- A screen is extended to the right with options like create, delete, move etc.
- Select create option.
- The same window as in above method is displayed. (Refer above image)

- Select Calendar document type as highlighted.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- A new screen is displayed which allows us to enter content.


## Method 3-

- Click on the Home elements link in the content section under the school name.
- A new screen is displayed with two tabs - child items, Properties.
- Click on 'create' drop down button under 'Child items' tab.

> Child items Properties

Create -

- This drop down expands with few document types.
- Select calendar as highlighted in below image.
- A new screen is displayed which allows us to enter content.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Method 4-

- Click on the Home elements link in the content section under the school name.
- We can find Actions drop down button on the top right corner of the screen.

- Click 'create' to view extended screen. Refer below image.
- Select calendar as highlighted in below image.
- A new screen is displayed which allows us to enter content.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Note* - Follow all the above methods only if there is no calendar created prior to this.
Follow these steps after creating calendar under home elements or a calendar pre- exists.
If a Calendar is created prior to this, we can add new events under the calendar section using the archetype property editor.

To do so, click on the school upcoming events under the child items. The created school upcoming events section can be seen in the below image.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


| Q Type to search．．． |
| :---: |
| content |
| 䍔 SFDR |
| －PerplexMail |
| 益 Schools |
| ［ Elementary School |
| A Irene C．Cardwell Elementary |
| A Buena Vista Elementary |
| ヘ Dr．Fermin Calderon Elementary |
| A Dr．Lonnie Green Elementary |
| A Garfield Elementary |
| A Lamar Elementary |
| A North Heights Elementary |
| A Ruben Chavira Elementary |
| A Laughlin Elementary Magnet |
| 今 Test |
| \＃\＃Home Elements |
| －Library |
| －Written Arts |
| ＊Staff |



This document and the information thereon is the property of Medixsoft Inc．and may only be used for the purpose for which it is supplied．Reproduction of the content or use of the information thereon，in whole or in part，is strictly prohibited without the express written permission of Medixsoft Inc．


Now click on the school upcoming events to view the below image.


There are two tabs in this screen- Design, Properties.

## Adding Content in Design Tab-

Upcoming Events List- It is a archetype property editor. i.e, any number of calendar events could be created using this editor.

- Event Name- Enter a name for the event.
- Event Description- Give a description of what the event is about.
- All Day Event?- Check this if the event lasts all day.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

- Event Start- Select a event start time and date.
- Event End- Select a event end time and date.
- Event Link- We could add a link corresponding to the event. This link could be a document, internal page or an external page. Each link should be given with its respective link name.

| Event Link | Event Link |  |
| :--- | :--- | :--- |
|  | Document Link Name |  |
|  | Document Link |  |
|  |  |  |
|  | Page Link Name | $\square$ |
|  | Internal Page Link | + Add |
|  | External Link Name | $\square$ |
|  | External Link |  |

- Event Color- We can pick a color to the corresponding event. It is something like color coded to that event.
- Show on site- Check this to show this calendar event on the website.
- Restrict Access?- Check to show event only after member login.
- Include in Navigation- Check this to show all the events on the website. (Checking this is mandatory.)
- Restrict Access?- Check to show upcoming events after member login.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


The properties tab has properties related to the page. We usually do not change anything here.
Click 'Save and Publish' to publish the filled in details in the website.

## Website View-

Once all the content in the calendar is created and published, the website looks something like this.
Note*- Only the fields filled in are displayed in the Website.


## How to Delete an event?

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

- To delete any event inside the upcoming events/ calendar, there is a $X$ symbol beside the Calender event archetype property editor.
- Click on the $\mathbf{X}$ beside the event link to delete.
- A confirmation dialogue box appears. Click 'Ok'.
- Click on save and publish to apply changes.

Upcoming Events List Calendar Event

Calendar Event


Note*- Once deleted, this cannot be reverted back.

## Deleting School Upcoming events from Home elements-

- Click on Home elements in the content section.
- Select School Upcoming events under child items by clicking on the icon- image beside the name or on the horizontal row.
- Once clicked on School Upcoming Events, a tick mark appears beside the name replacing the icon image.
- Along the tick mark, few other options are also displayed- Publish, Unpublish, Copy, Move and Delete on top.
- Select delete option. A confirmation dialog box appears.
- Click 'ok' to delete.
- Click on save and publish to apply changes.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## How to Unpublish an event?

- To unpublish few events under school upcoming events, click on home elements under content section.
- Select School upcoming events (hover on the words school upcoming events and click on it) under child items to view all the events listed.
- There is an $\boldsymbol{\cup}$ power button beside the Calendar event archetype property editors.
- Click on the $\boldsymbol{\cup}$ button and the link is faded indicating the link is unpublished.
- Click on save and publish to apply changes.


## Publishing back the unpublished events-

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

To republish the events, click on the $\boldsymbol{\bigcup}$ power button beside the Calendar event archetype property editors again.
This will republish the event back.

## Unpublishing Calendar/ All School upcoming events-

- Click on Home elements in the content section
- Select either school upcoming events by clicking on the logo-image beside the name. (Refer below image)
- Once clicked on any of the links, a tick mark appears beside the name replacing the logo- image.
- Along the tick mark, few other options are also displayed- Publish, Unpublish, Copy, Move and Delete.
- Select Unpublish option. The link is faded representing its unpublished.
- Click on save and publish to apply changes.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## How to sort the Calendar events?

## Change the order of the events displayed in the website-

- Select school upcoming links to view the calendar events.
- If there are multiple events visible, we can reorder/sort the positions of the events displayed in the website.
- We can find $\boldsymbol{*}$ symbol beside the calendar events archetype properties.
- Click on this symbol along side the event to move.
- Click, hold and drag to a position that we want to change it.


## Website view before sorting the calendar events-



This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

Website view after sorting the calendar events-
Test


## Sorting School Upcoming events in Home elements-

The result of sorting the events inside upcoming events is visible in the website as we have seen in above situation.
But the result of sorting the School links with school upcoming events is not possible. Having said that, sorting can still be done in Ekohi CMS.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

The school upcoming events are designed to be placed under the programs/quick links.


To sort the Home elements follow the same steps as sorting school links. That way we can sort the position of the school links and calendar events.

## School Folders

In this section we will know how to create,(add multiple items in a folder, create multiple school folders) edit , delete , un publish and republish

## School Folders content.

## Creating/Editing School folders

To create School folders, there are three different possible ways.

- Go to Schools in the content tree
- Select a school
- Select school home elements


## Method 1:

- Click on the three dots next to the school home elements in the content section. A new window pops up, it is shown in the below image.
- Click on the School Folders as highlighted.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## Method 2:

- Click on the Actions drop down button which is located at the top right corner of the screen (can be viewed in the image below).
- This will expand few options like create, delete, edit. Select 'create' to pop up the same window as shown above.
- Click on the School Folders page as highlighted.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Method 3:

- Right click on the three dots next to the school home elements in the content section. A new window pops up, it is shown in the below image.
- Select create and a new window pops up same as in the above 2 methods.
- Click on the School Folders as highlighted in the 'create school folders image.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

Document link name: Name of the document to be displayed on document


Document Link: we can pick the document from the media.
Page Link Name: To specify the name to be displayed on Internal page link.
Internal Page Link: This is a content picker property editor where user can select the internal page from the content tree.
External Link Name: To specify the name to be displayed on External link.
External Link: This is a text string property editor where we can enter the url of a website.
Note: Do not forget to include http:// or https:// before website url, otherwise it will throw an error.
Note: if we specify all the links(document, internal and external links) ,only one link will be populated on the website.
Document links has highest priority, page link has second priority and then external link.
Link Description: Information of the link

## How to add content to School folders?

## Adding document:

- Give the document name in 'Document Link Name' property editor
- Select the document by clicking 'Document Link '

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Click on 'include in page' to show on website
$\circ$ Hit save and publish

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Adding internal page

- Give the page name in 'Page Link Name' property editor
- Select the internal page by clicking 'Internal Page Link '

- Click on 'include in page' to show on website

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Hit save and publish


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## Adding external link

- Give the url name in 'External Link Name' property editor
- Give the url in 'External Link ' property editor

- Click on 'include in page' to show on website
- Hit save and publish

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


How to create multiple items under one folder? we can create as many links as we wish in a folder Click on + sign in the 'MediaLink2' property editor

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.
$\qquad$ - Folder
Folder Name
Folder Links
Test Folder
Restrict Access ?
$\square$
new link will be added under test folder
$\qquad$ Folder
Folder Name

| Test Folder |
| :--- |
| MediaLink2 |
| MediaLink2 |

$+し$
$\square$

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

- School Folders

Test Folder

## Test1

Test2

## How to un publish a link?

If we don't want to see a link on website we can hide it by un publishing
Click on the power button in the 'MediaLink2' property editor


Restrict Access ?
Acter

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

Hit save and publish
MediaLink2 (Test2) will be disappear from the website

we can re publish content by clicking on same power button.

## How to delete a link from folder?

If we don't want to have a link in the folder, we can remove it by clicking on $\mathbf{X}$ sign.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.
$\qquad$ - Folder

| Folder Name <br> Enter folder name | Test Folder |
| :--- | :--- |
|  |  |
| Folder Links | MediaLink2 |
|  | MediaLink2 |

Restrict Access ?

Hit save and publish

## How to add multiple folders?

We can create as many folders as we wish in the school folders document type
To do so, simply click on + sign in the folders property editor.

$$
\begin{aligned}
& \text { Folders } \\
& \text { Enter the Folder Name and } \quad \text { Folder } \\
& \text { Links inside the folder }
\end{aligned}
$$

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Hit save and publish

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## School Folders

Test Folder1

Test Folder2

## How to un publish a folder ?

Click on the power button in 'folder' property editor
It will un publish the folder
Folders Folder

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## How to delete a folder ?

We can remove a folder by clicking on $\mathbf{X}$ sign.

| Folders <br> Enter the Folder Name and <br> Lins inside the folder | Folder |
| :--- | :--- |
|  | Folder |

Hit save and publish

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


## Delete Content

## How to delete a page / item?

## Method 1:

- Right click on the page we wish to delete
- Select 'delete’ option


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Then confirm that we want to delete the page in the dialog that gets shown and the page will be deleted.



## Method 2:

- Go to a page we wish to delete
- on the top right part of the page we can find Actions dropdown

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Select 'delete’ option

- Then confirm that we want to delete the page in the dialog that gets shown and the page will be deleted.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## Restore Content

## How to restore a page?

If we decide that deleting a page was a massive mistake, then we still have hope. Like Windows, the pages we delete get sent to the Recycle Bin. Until we clear the bin, our deleted pages can still be restored. We can access the recycle bin from the navigation explorer


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.



- In the recycle bin we can see a list of all the pages we have deleted.
- To restore a page, find the page we wish to restore in the Trash
- we can either do this manually or by using the search feature and click on it.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Method1:

- In the 'Actions' dialog, in the top right-hand side of the page. Select the 'Restore' button and our web page will now be restored into Ekohi CMS.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Method2:

- Right click on the page we wish to restore
- Click on restore button


On the left-hand properties panel, we will see a confirmation 'Restore' button, click it and our page will be back in our Ekohi CMS navigation explorer.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## Undo Content

## How to undo page changes?

Ekohi CMS will save a version of our page every time we make a change and save it. This version management is useful for several reasons:

- If we need to legally prove what content was displayed on our websites and on what dates
- If we made a mistake and need to revert the information to a previous version

Having version management means that we never have to worry about losing any of our changes, as all old versions of the page are saved to the history.

- Go to a page we wish to rollback
- Right click on the page and select rollback option (or) go to 'actions' in the top right corner of the page and select rollback

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Then we will get the list of version information like below


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


- Choose the desired version

- Click on rollback

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


Ex:
Below is my Test page , I want to rollback to a previous version


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

ekonio


- I chose the version I wanted to rollback
- Click on rollback button
- click on close this window link
- reload the page
- Content has been successfully got rollback.

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.


This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

## References

Internal References
Medixsoft Ekohi CMS Application Architectural Framework document - Mo Lahlou
SFDR Ekohi CMS Technical Design Document - Anil Anagam
Medixsoft Ekohi Knowledge Base - Aravind Thatipamula

## External References

Umbraco Developers Reference Documentation - https://our.umbraco.org/documentation/reference/
Documentation for Umbraco 7 - https://our.umbraco.org/documentation/
Extending Umbraco - https://our.umbraco.org/documentation/Extending/
Umbraco Tutorials - https://our.umbraco.org/documentation/tutorials/
Umbraco TV - https://umbraco.tv
Umbraco Forums - https://our.umbraco.org

This document and the information thereon is the property of Medixsoft Inc. and may only be used for the purpose for which it is supplied. Reproduction of the content or use of the information thereon, in whole or in part, is strictly prohibited without the express written permission of Medixsoft Inc.

